

Will Instructions

Please note this is **not** a legally binding Will.

Once you have completed these instructions return them to our office. We will then prepare a Legal Will which will need to be signed by you, witnessed and dated before it becomes legal.

For Office Use only

Has a fee been quoted? Yes No Estimated Fee \$
Existing Client? Yes No Initials

Date:

Contact Phone No:

PARTY 1

Full Legal Name:

Name you are known by:
(if different from your legal name)

Occupation: Date of Birth: Age:

Address:

Email:

PARTY 2

Full Legal Name:

Name you are known by:
(if different from your legal name)

Occupation: Date of Birth: Age:

Address:
(if different from above)

Marital Status *(please tick one)*

Married

De facto
Relationship

Single

Separated

Divorced

How long have you been Married/in a Relationship?

Is there an existing matrimonial, property sharing or relationship property agreement? Yes No

The Rest of your Estate:

What is to happen to it –
who is it to go to?

Funeral Directions:

Do you have any wishes
regarding burial or
cremation?

If buried, where?

If cremated. What wishes
do you have for your
ashes?

Trust

Do you own a Trust?

Yes

No

If yes, please write the
name of the trust and
describe what assets
are in that trust

Any other Information:

If you have any queries at all or having any questions regarding this form please do not hesitate to contact us.

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